



**PATRICIA SCHECHTER, D.O.  
Naomi Waak P.A.-C**

*General/Family Practice  
5905 Capistrano #C, Atascadero, CA 93422 Telephone (805) 461-7144*

Name: \_\_\_\_\_ Birth date: \_\_\_\_\_  
SSN: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_  
Race: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Primary Phone: \_\_\_\_\_  
Secondary Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Street/Mailing Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_

Email: \_\_\_\_\_  
*Please leave email if its ok for us to contact you with results*

Occupation: \_\_\_\_\_  
Company Name: \_\_\_\_\_  
Company Address: \_\_\_\_\_

Primary Pharmacy/Location: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_  
Insured Name: \_\_\_\_\_  
Insured SSN: \_\_\_\_\_  
DOB: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_  
Insured Name: \_\_\_\_\_  
Insured SSN: \_\_\_\_\_  
DOB: \_\_\_\_\_

Partner/Spouse Name : \_\_\_\_\_  
Phone #: \_\_\_\_\_

Contact in Case of Emergency : \_\_\_\_\_ Phone #: \_\_\_\_\_

**ASSIGNMENT OF BENEFITS/RELEASE OF INFORMATION**  
**I hereby authorize directly to Dr. Patricia Schechter, D.O. Family Practice Group for surgical and/or medical services rendered. I shall be personally liable for any unpaid balance to the doctor. I authorize all medical and pharmacy records be released to Dr. Patricia Schechter, D.O. Family Practice Group . I hereby authorize Dr. Patricia Schechter, D.O. Family Practice Group to release any medical records to my insurance carrier or its representatives.**

Signed: \_\_\_\_\_ Date: \_\_\_\_\_



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**Patient or Parent/Guardian (if Minor)**

## MEDICAL HISTORY

**Surgeries** (Circle and state DATE when procedure occurred)

Appendectomy	Hemorrhoid Surgery
Breast implant/enhancement	Hernia Repair
Breast surgery	Hysterectomy
Carpal Tunnel Surgery	Knee surgery
Colonoscopy	Tonsillectomy
C-section	Tubal Ligation
Cyst removal	Wisdom teeth removal
Eye surgery	Other
Gall Bladder surgery	
Gastric Bypass	

## Social History

Alcohol use Drinks per <b>day</b> /per <b>week</b> ? _____	Living Situation Alone? ____ with children? ____ with parents? ____ with roommate(s)? ____ with spouse/Partner? ____
Disability Explain if applicable _____	Prescription drug abuse? ____ Sexual Satisfaction? ____ Tobacco use? ____ Packs per <b>day/week</b> ? _____
Exercising Regularly How many times per week? ____ What type of exercise? _____	Other _____
Marital Status Divorced/Separated? ____ Married? ____ Single? ____	

## Personal Medical History

*Please circle and explain*

Alcoholism	Diabetes	High Cholesterol
Arthritis	Eczema	MI (Heart Attack) <i>less than age 50</i>
Asthma	Insomnia	Seizures
ADHD	Hypertension (High Blood Pressure)	Stroke
Bleeding tendency	Headaches/Migraines	Substance Abuse
Cancer	Heart Problems	Tuberculosis
Depression		



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Gynecological Medical History (Female Only)

How old when periods started? \_\_\_\_\_  
How long periods last? \_\_\_\_\_  
LMP: \_\_\_\_\_  
How many children? \_\_\_\_\_  
How many Pregnancies? \_\_\_\_\_  
How many miscarriages/abortions? \_\_\_\_\_  
Menopause started (date)? \_\_\_\_\_

Childhood Diseases

Measles  
Mumps  
Chickenpox  
Diabetes

Have you ever been hospitalized or under medical care for a long time? \_\_\_\_\_  
If yes, for what reason?

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**Family History** (Circle and state which family member-and specify maternal or paternal)

Alcoholism	Heart Problems
Alzheimer's disease	High Cholesterol
Arthritis	Hypertension
Asthma	MI (Heart Attack) <i>less than age 50</i>
ADHD	Seizures
Bleeding tendency	Stroke
Cancer	Substance Abuse
Depression	Suicide
Diabetes	Tuberculosis
Eczema	Unknown cause of death
Headaches/Migraines	

Explanation of above, or any extra information you would like the doctor to know:

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## Medication Information

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

**Please list all medications with strength & dosage and supplements you are currently taking and name of doctor who prescribed them.**

### Medication/Doctor

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_

### Supplements

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_

### Medication Allergies

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

### Reaction

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

Patient Signature \_\_\_\_\_

Date \_\_\_\_\_



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Dear Patient,

Please be informed that you are responsible for any charges exceeding your insurance coverage. Remember that it is your responsibility to check if your insurance company covers the service before services are rendered.

Thank you,

Dr. Patricia Schechter

Please sign below indicating agreement to the responsibility of charges exceeding your insurance coverage.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Name (Printed)



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### PHYSICIAN-PATIENT ARBITRATION AGREEMENT

**Article 1: Agreement to Arbitrate:** It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contact were unnecessary or unauthorized or were improperly, negligently, or incompetently rendered, will be determined by submission to arbitration as provided by California law, and not by a lawsuit or resort to court process except as California law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional rights to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration.

**Article 2: All Claims Must be Arbitrated:** It is the intention of the parties that this agreement bind all parties whose claims may arise out of or relate to treatment or service provided by the physician including any spouse or heirs of the patient and any children, whether born or unborn, at the time of the occurrence giving rise to any claim. In the case of any pregnant mother, the term "patient" herein shall mean both the mother and the mother's expected child or children.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the physician and the physician's partners, associates, association, corporation or partnership, and the employees, agents and estates of any of them, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress or punitive damages. Filing of any action in any court by the physician to collect any fee from the patient shall not waive the right to compel arbitration of any malpractice claim.

**Article 3: Procedures and Applicable Law:** A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within 30 days and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within 30 days of a demand for a neutral arbitrator by either party. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, not including counsel fees or witness fees, or other expenses uncured by a party for such party's own benefit. The parties agree that the arbitrators have the immunity of a judicial officer from civil liability when acting in the capacity of arbitrator under this contact. This immunity shall supplement, not supplant, any other applicable statutory or common law.

Either party shall have the absolute right to arbitrate separately the issue of liability and damages upon written request to the neutral arbitrator. The parties consent to the intervention and joinder in this arbitration of any person or entity which would otherwise be a proper additional party in court action, and upon such intervention and joinder any existing court action against such additional person or entity shall be stayed pending arbitration. The parties agree that provisions of California law applicable to health care providers shall apply to disputes with this arbitration agreement including, but not limited to, Code of Civil Procedure Section 340.5 and 667.7 and Civil Code Sections 3333.1 and 3333.2. Any party may bring before the arbitrators a motion for summary judgment or summary adjudication in accordance with the Code of Civil Procedure. Discovery shall be conducted pursuant to Code of the Civil Procedure Section 1283.05, however, depositions may be taken without prior approval of the neutral arbitrator.

**Article 4: General Provisions:** All claims based upon the same incident, transaction or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in civil action, would be barred by the applicable California statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence. With respect to any matter not herein expressly, provided for, the arbitrators shall be governed by the California Code of Civil Procedure provisions relating to arbitration.

**Article 5: Revocation:** This agreement may be revoked by written notice delivered to the physician within 30 days of the signature. It is the intent of this agreement to apply to all medical services rendered any time for any condition.

**Article 6: Retroactive Effect:** If patient intends this agreement to cover services rendered before the date it is signed (including, but not limited to emergency treatment) patient should initial below:

Effective as of the date first medical services: \_\_\_\_\_ *Patient's or Patient's Representative's Initials*

If any provision of this agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision.

I understand that I have the right to receive a copy of the arbitration agreement. By my signature below, acknowledge that I have received a copy.

**NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDE BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.**

By: \_\_\_\_\_  
Physician's or Authorized Representative's Signature/Date

By: \_\_\_\_\_  
Patient or Representative's Signature/ Date

\_\_\_\_\_  
Print or Stamp Name of Physician, Medical Group

\_\_\_\_\_  
Print Patient's Name



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## ADDITIONAL OFFICE FEES

Please be aware of the fees for items preformed for you by the staff.  
These items are costs your insurance may not cover.

- Refills without appointments \$15
- Prior Authorizations for medications and procedures \$35
- Copies \$0.25/page
- No Show/Failure to cancel appointment within 24 hours \$75
- Patient Assistance Program forms \$45

Additional Fees for Forms are posted in the waiting room

Please sign this form to indicate your knowledge of the fees.

Patient Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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A copy of the *NOTICE OF PRIVACY RIGHTS* is posted in the waiting room, hard copy available upon request and is available online.

**NOTICE:**

By signing this form, you are stating you have reviewed the *NOTICE OF PRIVACY RIGHTS*:

\_\_\_\_\_  
**Patient or Representative Signature/ Date**

\_\_\_\_\_  
**Print Patient Name**  
*(if Representative, Print Name & Relationship to Patient)*

.....  
Please provide the names and contact information of whom we can discuss your medical information.

**Release of Information:**

I authorize Dr. Schechter's office to release medical information to the following people:

\_\_\_\_\_  
**Name and Relationship to patient                      Address                      Phone**

\_\_\_\_\_  
**Name and Relationship to patient                      Address                      Phone**

\_\_\_\_\_  
**Name and Relationship to patient                      Address                      Phone**

- All Immediate Family
- Do not release to anyone but me

\_\_\_\_\_  
**Patient or Representative Signature/ Date**

\_\_\_\_\_  
**Print Patient Name**  
*(if Representative, Print Name & Relationship to Patient)*